

Smart Spaces

Chapter 3:

Semantic Technology: Knowledge representation and reasoning

1

Dmitry G. Korzun, 2011-2022

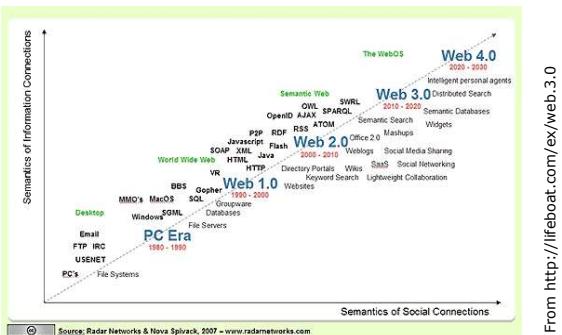
Outline

- §1. Web Evolution
 - §2. Resource Description Framework (RDF)
 - §3. Ontology representation model and OWL

2

Dmitry G. Korzun, 2011-2022

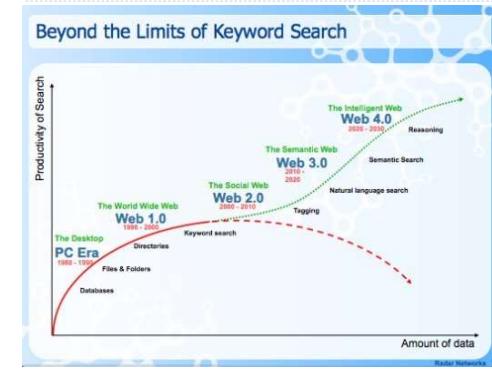
§1. Web Evolution



3

Dmitry G. Korzun, 2011-2022

The Web is Database



From Nova
Spivack, 2009

Dmitry G. Korzun, 2011-2022

Web 1.0

- ▶ WWW: World Wide Web
 - ▶ Web 1.0: Collection of multimedia human-readable material
 - ▶ HTML: HyperText Markup Language
 - ▶ HTTP: HyperText Transfer Protocol
 - ▶ Web site:
its users are passive readers

5

Dmitry G. Korzun, 2011-2022

Web 2.0

- ▶ Applications with information sharing, interoperability, user-centered design, and collaboration
 - ▶ Web services, eXtensible Markup Language (XML), and Service Oriented Architecture (SOA)
 - ▶ Collaborative self-publishing (blogs, wikis, ...)
 - ▶ Users interact and collaborate with each other in a social media dialogue as content creators in a virtual community
 - ▶ A giant web of resources:
Intelligence is in the connections

6

Dmitry G. Korzun, 2011-2022

Semantic Web

- ▶ Provision of machine readable information in order to allow automating many tasks that the web is currently used for manually
- ▶ **Semantic Web**
 - ▶ Web of data that can be processed directly and indirectly by machines
- ▶ Social graph connects people; Semantic graph connects everything
- ▶ Tim Berners-Lee
 - ▶ World Wide Web Consortium (W3C)

▶ 7

Dmitry G. Korzun, 2011-2022

The dream

- ▶ Each application in context tries to determine the meaning of the text or other data
- ▶ Then it creates connections for the user
- ▶ Users share and utilize computerized applications simultaneously in order to cross reference the time frame of activities with documentation and/or data
- ▶ The availability of machine-readable metadata would enable automated agents and other software to access the Web more intelligently
- ▶ The agents would be able to perform tasks automatically and locate related information on behalf of the user

▶ 8

Dmitry G. Korzun, 2011-2022

Examples

- ▶ Semantic Publishing
 - ▶ real-time publishing and sharing of scientific data on the Internet
- ▶ Semantic Blogging
 - ▶ changing the way blogs are read (search, ranking, clustering, aggregation, ...)
- ▶ Web 3.0
 - ▶ Covers semantic web (or equal)

▶ 9

Dmitry G. Korzun, 2011-2022

Smart Data

- ▶ Smart Data = Data that carries whatever is needed to make use of it
- ▶ The smartness moves into the data itself rather than being hard-coded into the software

▶ 10

Dmitry G. Korzun, 2011-2022

Five Approaches to Semantics

- ▶ Tagging (Flickr, Wikipedia)
- ▶ Statistics (Google)
- ▶ Linguistics
- ▶ Semantic Web
- ▶ Artificial Intelligence (WolframAlpha)

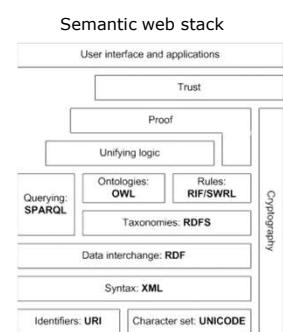
▶ 11

Dmitry G. Korzun, 2011-2022

W3C and Semantic Web

Methods/tools for formal description of concepts, terms, and relationships within a given knowledge domain

- ▶ Resource Description
- ▶ Data interchange formats
- ▶ Semantic rules
- ▶ ...

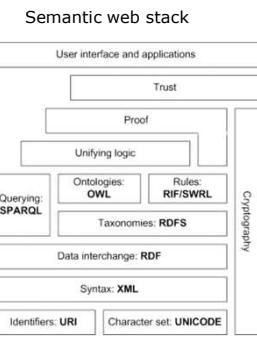


▶ 12

Dmitry G. Korzun, 2011-2022

Hypertext Web technologies

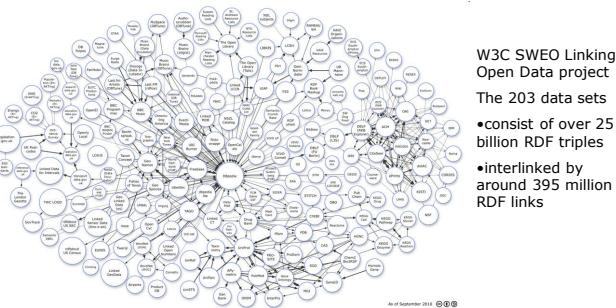
- ▶ **URI (Unified Resource Identifier)**
 - ▶ unique identification of resources
- ▶ **Unicode**
 - ▶ texts in many languages
- ▶ **XML**
 - ▶ documents composed of structured data



▶ 13

Dmitry G. Korzun, 2011-2022

http://richard.cyganiak.de/2007/10/1od/1od-datasets_2010-09-22.html

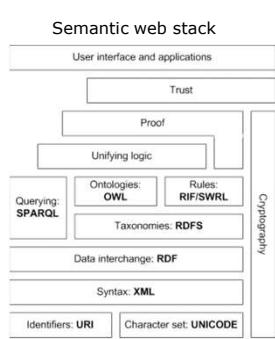


▶ 15

Dmitry G. Korzun, 2011-2022

Resources: One giant global graph

- ▶ **Resource Description Framework (RDF)**
 - ▶ Information is represented as a set of triples
- ▶ **RDF triple store**
- ▶ **One giant graph describes all resources of the web**

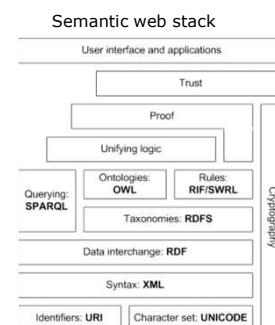


▶ 14

Dmitry G. Korzun, 2011-2022

Ontological approach

- ▶ **Ontology describes shared vocabulary for modeling a particular domain (thesaurus, taxonomy)**
- ▶ **Ontology structures a part of the graph needed at the moment**

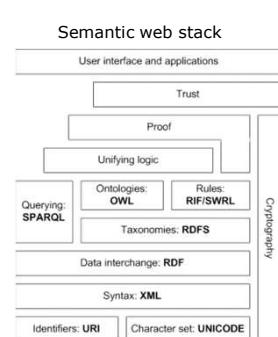


▶ 16

Dmitry G. Korzun, 2011-2022

Representation languages

- ▶ **RDF-Schema: RDFS**
 - ▶ basic vocabulary for RDF
 - ▶ hierarchies of classes and properties
- ▶ **Web ontology language: OWL**
 - ▶ advanced constructions to describe semantics of RDF statements
 - ▶ cardinality, restrictions of values, transitivity, ...
 - ▶ based on description logic
 - ▶ reasoning

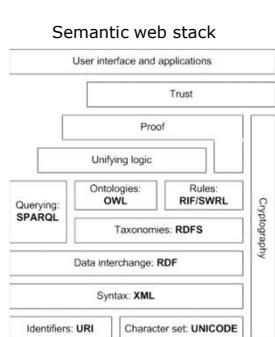


▶ 17

Dmitry G. Korzun, 2011-2022

Querying languages

- ▶ **Querying language is necessary to retrieve information for applications**
- ▶ **SPARQL is an RDF query language**
- ▶ **Simpler language: WQL (WilburQL) by Nokia (in original Smart-M3)**



▶ 18

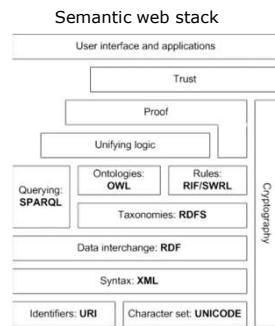
Dmitry G. Korzun, 2011-2022

Semi-structured information

- ▶ Common ontology is similar to standardization
 - ▶ Difference: possibility of leaving information only partially defined
- ▶ The web is not the best platform for sharing the rapidly changing, dynamic local information about the immediate environment of a device

▶ 19

Dmitry G. Korzun, 2011-2022

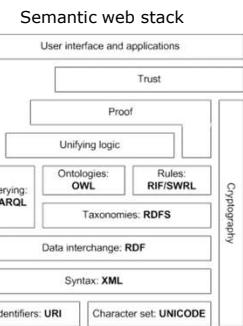


Unrealized Technologies

- ▶ Top layers contain technologies that are not yet standardized or contain just ideas
- ▶ RIF/SWRL
 - ▶ Rule Interchange Format
 - ▶ Semantic Web Rule Language
 - ▶ describing relations that cannot be directly described using OWL
- ▶ Cryptography, Trust
- ▶ User interface
 - ▶ enable humans to use semantic web applications

▶ 20

Dmitry G. Korzun, 2011-2022



Literature

- ▶ Tim Berners-Lee, James Hendler, and Ora Lassila. The Semantic Web. Scientific American Magazine, 2001
- ▶ Web Evolution by Nova Spivack (2009) <http://www.slideshare.net/novaspivack/web-evolution-nova-spivack-twine>

▶ 21

Dmitry G. Korzun, 2011-2022

S2. Resource Description Framework (RDF)

- ▶ Knowledge representation model
 1. Data structures (memory cells, pointers): no a priori semantics
 2. **Logical:** formal semantics in terms of relations among objects
- ▶ Given a problem domain
 - ▶ Shared vocabulary
 - ▶ Entities: objects and their properties
 - ▶ Relations

▶ 22

Dmitry G. Korzun, 2011-2022

Ideas from Theory

- ▶ Artificial intelligence
- ▶ Logical facts as n-tuples
 - ▶ Predicates in descriptive logic
$$P(X_1, X_2, \dots, X_n)$$
- ▶ n-ary relations

$$(X_1, X_2, \dots, X_n)$$
- ▶ Simpler? n=2

$$P(X_1, X_2)$$

▶ 23

Dmitry G. Korzun, 2011-2022

Ideas from Practice

- ▶ Web: pages and links
- ▶ $X_1 \rightarrow X_2$
 - ▶ ... or $P(X_1, X_2)$
- ▶ Triple:

$$(X_1, P, X_2)$$

Subject – Predicate – Object

Subject: <http://dig.csail.mit.edu/data#DIG>
 Predicate: <http://xmlns.com/foaf/0.1/member>
 Object: <http://www.w3.org/People/Berners-Lee/card#i>

Subject: <http://data.linkedmdb.org/resource/film/77>
 Predicate: <http://www.w3.org/2002/07/owl#sameAs>
 Object: http://dbpedia.org/resource/Pulp_Fiction_%28film%29

▶ 24

Dmitry G. Korzun, 2011-2022

RDF triple

- ▶ Encoding model for knowledge:
Subject – Predicate – Object
- ▶ URI – URI – URI
- ▶ URI – URI – String

- ▶ A, B are people:
 ▶ A knows B
- ▶ C is a person, D is a book:
 ▶ C is the author of D

▶ 25

Dmitry G. Korzun, 2011-2022

RDF store

- ▶ Description of a domain:
 a list of many triples
- ▶ Knowledge base
 - ▶ Actual data (facts)
 - ▶ Deduction rules

▶ 26

Dmitry G. Korzun, 2011-2022

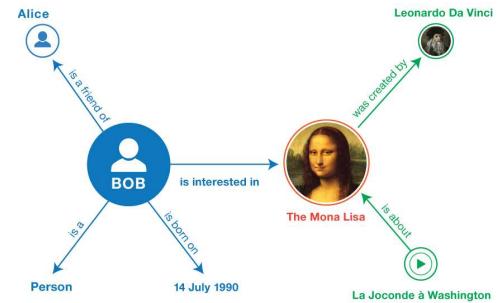
RDF graph

- ▶ Composite descriptions:
 chains of knowledge
- ▶ Some objects, predicates, and subjects concise

▶ 27

Dmitry G. Korzun, 2011-2022

Example



<http://milicicvuk.com/blog/2014/09/06/what-semantic-web-can-learn-from-javascript/>

▶ 28

Dmitry G. Korzun, 2011-2022

Example

```
<Bob> <is a> <person>.  
<Bob> <is a friend of> <Alice>.  
<Bob> <is born on> <the 4th of July 1990>.  
<Bob> <is interested in> <the Mona Lisa>.  
<the Mona Lisa> <was created by> <Leonardo da Vinci>.  
<the video 'La Joconde à Washington'> <is about> <the  
Mona Lisa>
```

▶ 29

Dmitry G. Korzun, 2011-2022

Linked data

- ▶ Uniform Resource Identifiers (URI)
 - ▶ Initially: addresses of documents located on the Web
 - ▶ Generally: identification of any entity that exists in the world
- ▶ Data sets and their namespaces
 - ▶ Hierarchy and ID readability
- ▶ HyperText Transfer Protocol (HTTP)
 - ▶ Dereferencing a URI
 - ▶ Retrieving resources serialized as a stream of bytes
 - ▶ Retrieving descriptions of entities that cannot be sent across the network

▶ 30

Dmitry G. Korzun, 2011-2022

Uniform Resource Identifier

- ▶ URL + semantics

<schema name> : <hierarchical part> [? <query>] [# <fragment>]

- ▶ Scheme name

"http", "ftp", "mailto" or "file"

- ▶ Hierarchical part

cs.karelia.ru

- ▶ Query

type=animal

- ▶ Fragment

http://en.wikipedia.org/wiki/URI#Examples_of_URI_references

▶ 31

Dmitry G. Korzun, 2011-2022

Knowledge Encoding

- ▶ Structured formalism (graph)

- ▶ Natural for web resources (links)

- ▶ Understandable to experts of the problem domain

- ▶ Understandable to software agents searching for information

▶ 32

Dmitry G. Korzun, 2011-2022

§3. Ontology representation model and OWL

Terminological clarifications

- ▶ Conceptualization

▶ A system of categories

▶ Independent of specific language

- ▶ Engineering artifact

▶ Specific vocabulary to describe a certain reality

▶ Assumptions for intended meaning of the vocabulary words

▶ 33

Dmitry G. Korzun, 2011-2022

Basic Idea

- ▶ Extending RDF

▶ Triples are natural for web resources

- ▶ OO-approach

▶ Classes, objects, properties, hierarchies

▶ OO class: operational properties (methods)

▶ Ontology: structural properties

- ▶ OO-model != Ontology model

▶ 34

Dmitry G. Korzun, 2011-2022

Ontology

A formal explicit specialization of a conceptualization

- ▶ Classes ~ Concepts

▶ A class ~ a set of individuals (instances)

- ▶ Properties of each concept

▶ Features, attributes, roles

- ▶ Restrictions on properties

▶ 35

Dmitry G. Korzun, 2011-2022

Example

- ▶ Volunteer?

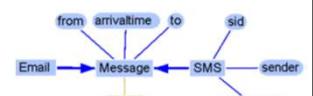
▶ class ~ rectangle

▶ data property ~ brown oval

▶ object property ~ blue oval

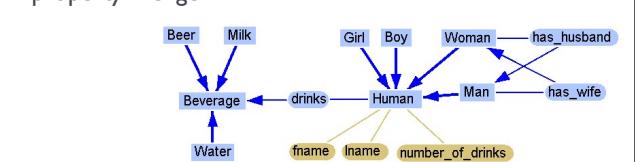
▶ subclass-of ~ arrow

▶ property ~ edge



▶ 36

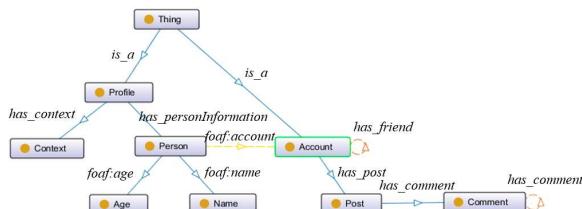
Dmitry G. Korzun, 2011-2022



Example

- ▶ SmartScribo system

- ▶ User representation model and related semantics



▶ 37

Dmitry G. Korzun, 2011-2022

Granularity

- ▶ Accuracy or generality levels

- ▶ Top-level: general concepts

- ▶ space, time, event, human, ...

- ▶ Domain vocabularies

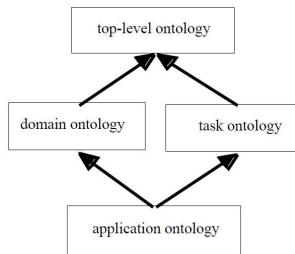
- ▶ medicine, automobiles

- ▶ Task or activity vocabularies

- ▶ diagnosing, messaging

- ▶ Application: specialization of both a domain ontology and a task ontology (ontology library)

- ▶ Blogging scenarios in a smart car

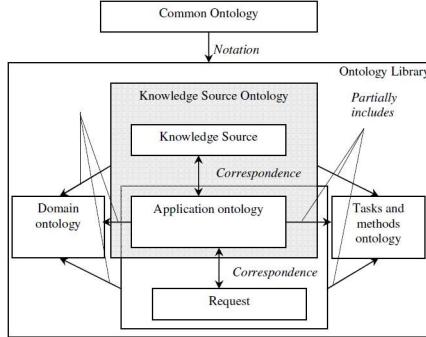


▶ 38

Dmitry G. Korzun, 2011-2022

More advanced ...

Ontology modeling



▶ 39

Dmitry G. Korzun, 2011-2022

Knowledge Base

- ▶ Ontology describes state-independent information (the logical component)

- ▶ Concept model (with particular syntax)
- ▶ Ontology class graph

- ▶ “Core knowledge base” contains state-dependent information (the actual data component)

- ▶ All individual instances
- ▶ Ontology instance graph (~ RDF graph)

- ▶ Inference mechanism

▶ 40

Dmitry G. Korzun, 2011-2022

OWL to RDF

OWL is a particular language to write ontologies

- ▶ OWL ontology models a structure of a given problem domain

- ▶ Ontology class graph

- ▶ High-level knowledge encoding by the ontology (individuals and their properties)

- ▶ Ontology instance graph (~ RDF graph)

- ▶ At the lowest level, RDF triples are used

- ▶ RDF store

▶ 41

Dmitry G. Korzun, 2011-2022

Class + Instance graph

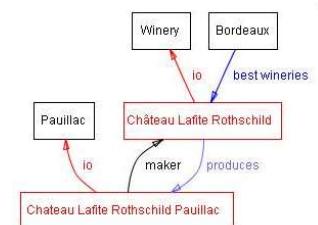
Wine domain

- ▶ Classes are in black

- ▶ Individuals are in red

- ▶ Links

- ▶ instance-of (io)
- ▶ subclass-of
- ▶ data properties
 - ▶ sugar level
 - ▶ flavor
 - ▶ ...
- ▶ object properties
 - ▶ maker
 - ▶ produces



▶ 42

Dmitry G. Korzun, 2011-2022

Properties

- ▶ Data properties
 - ▶ Datatype values
- ▶ Object properties
 - ▶ Relationships to other individuals
- ▶ Restrictions
 - ▶ Cardinality
 - ▶ Value type (string, number, Boolean, enumerated, instance)
 - ▶ Range (allowed classes for type “instance”)
 - ▶ Domain (classes a property is attached to)
 - ▶ ...

▶ 43

Dmitry G. Korzun, 2011-2022

Development of a Knowledge Base

The basic scheme:

- ▶ Classes in the ontology
- ▶ Class structure as a subclass-superclass hierarchy (composition of several tree-like structures, multiple inheritance)
- ▶ Properties and allowed values
- ▶ Individual instances (individuals) and values of their properties

▶ 44

Dmitry G. Korzun, 2011-2022

Remarks

- ▶ Reusing existing ontologies
- ▶ Tools for constructing ontologies
 - ▶ Protégé
 - ▶ ...

▶ 45

Dmitry G. Korzun, 2011-2022

Часть 3 проекта

Онтологическое моделирование

- ▶ Интеллектуальное пространство как база знаний (БЗ).
- ▶ Какая информация становится доступной всем (описать в сценариях).
- ▶ Онтология как логическая структура БЗ (граф онтологических классов).
- ▶ Семантическая сеть как фактическая информация, хранимая в БЗ в некоторый момент времени (граф онтологических индивидов).

▶ 46

Dmitry G. Korzun, 2011-2022

Literature

- ▶ C.Bizer, T.Heath, T.Berners-Lee. Linked Data - The Story So Far (2009)
- ▶ N.Guarino. The Ontological Level- Revisiting 30 Years of Knowledge Representation (2009)
- ▶ N.F.Noy, D.L. McGuinness. Ontology Development 101: A Guide to Creating Your First Ontology
- ▶ Кашевник А.М., Корзун Д.Ж., Баландин С.И., Пономарев А.В. Разработка рекомендующих систем на основе интеллектуальных пространств. Уч.пос. Изд-во ПетрГУ, 2015. <http://elibrary.karelia.ru/book.shtml?id=22842>

▶ 47

Dmitry G. Korzun, 2011-2022